

Item 1 – Cover Page



Fideleon Wealth Advisors LLC
66 Marine St
Saint Augustine, FL 32084
914-539-1344
info@fideleonwealth.com
www.fideleonwealth.com

Part 2B | Form ADV

Individual Brochure

for

Jorge L. Gallego

Brochure Date: August 1, 2026

This brochure supplement provides information about Jorge L. Gallego that supplements the Fideleon Wealth Advisors LLC ADV Part 2A Brochure. You should have received a copy of that brochure. Please contact Jorge L. Gallego or Fideleon Wealth Advisors LLC if you did not receive Fideleon Wealth Advisors LLC's ADV Part 2A Brochure or if you have any questions about the contents of this brochure supplement.

Additional information about Jorge L. Gallego is available on the SEC's website at www.adviserinfo.sec.gov.

Investment advisory services are offered through Fideleon Wealth Advisors LLC, a registered investment adviser. Registration does not imply a certain level of skill or training.

Item 2 – Educational Background and Business Experience

Name and Year of Birth:

Jorge L. Gallego was born in 1970.

Formal Education after High School:

Jorge L. Gallego earned a Bachelor of Arts degree from Purdue University in 1992. He then obtained his MBA from the University of Chicago Booth School of Business in 2006.

Business Background:

Jorge L. Gallego has worked in the financial services industry since 2024. He began his career in January 2024 at Cetera Advisor Networks LLC as a Registered Representative, during which time he also conducted business under the name Capital Financial Strategies, before moving into an advisory role in June 2024 at Cetera Investment Advisers LLC as an Investment Adviser Representative. Since 2006, he has also worked as a Sales Representative at IBM. Separately, since March 2020, he has owned and managed several residential rental properties in the Jacksonville and Saint Augustine, Florida areas. In July 2026, Mr. Gallego founded Fideleon Wealth Advisors LLC, where he serves as President and, upon approval of his registration, will act as an Investment Adviser Representative.

Jorge L. Gallego passed the Securities Industry Essentials Examination (SIE), the General Securities Representative Examination (Series 7), and the Uniform Combined State Law Examination (Series 66).

Specific Positions Held for the Preceding Five Years:

- 07/2026 – Present | Fideleon Wealth Advisors LLC – President, CCO, and IAR
- 03/2020 – Present | Self-Employed – Investment Property Owner
- 08/2006 – Present | IBM – Sales Representative
- 01/2024 – 12/2024 | Cetera Advisor Networks LLC – Registered Representative
- 06/2024 – 12/2024 | Cetera Investment Advisers LLC – Investment Adviser Representative

Item 3 – Disciplinary Information

There are no legal or disciplinary events involving Jorge L. Gallego that are material to a client's or prospective client's evaluation of their integrity or advisory services. Additional information about Jorge L. Gallego is available at www.adviserinfo.sec.gov.

Item 4 – Other Business Activities

A. Other Financial Industry Activities

Jorge L. Gallego is a licensed life and health insurance agent. In that capacity, Jorge L. Gallego may recommend insurance products, such as life insurance or annuities, to advisory clients and may assist clients with purchasing those products.

If Jorge L. Gallego receives insurance-related compensation, including commissions, trail compensation, or other compensation, a conflict of interest exists because he has a financial incentive to recommend insurance products, or particular insurance products, based on the compensation he may receive rather than solely based on the client's needs.

Clients are not required to purchase insurance products through Jorge L. Gallego. Clients may purchase insurance products through any unaffiliated insurance agent or provider of their choosing, subject to product availability and the provider's administrative requirements.

Fideleon Wealth Advisors LLC addresses this conflict through disclosure, supervisory review, and policies and procedures reasonably designed to ensure that advisory recommendations are made in the client's best interest and are consistent with the client's objectives, circumstances, and needs.

B. Other Business Activities

Jorge L. Gallego is self-employed as an owner of residential properties, which provides housing. Jorge L. Gallego spends approximately 3 hours per week on this activity. The other business is affiliated with Fideleon Wealth Advisors LLC.

Jorge L. Gallego is also employed as a Sales Representative at IBM, a position he has held since August 2006. He spends approximately 20 hours per week on this activity. This position is not related to the investment advisory business and is not affiliated with Fideleon Wealth Advisors LLC.

If a client engages the other business for non-advisory services, the client will enter into a separate agreement with that business and will pay fees separately from the advisory fees paid to Fideleon Wealth Advisors LLC.

This outside business activity creates a conflict of interest because Jorge L. Gallego has a financial incentive to recommend or refer clients to the other business. Clients are not required to use this business and may select any unaffiliated provider of their choosing.

Item 5 – Additional Compensation

Jorge L. Gallego does not receive any economic benefit, including sales awards, prizes, bonuses based on sales, client referrals, or new accounts, or other cash or non-cash compensation, from any person who is not a client of Fideleon Wealth Advisors LLC for providing advisory services.

Item 6 – Supervision

Jorge L. Gallego serves as the Chief Compliance Officer ("CCO") of Fideleon Wealth Advisors LLC ("Firm") and is responsible for administering the Firm's compliance program and supervising advisory activities conducted on behalf of the Firm. Because Jorge L. Gallego also provides advisory services to clients, the Firm addresses supervision of his advisory activities through written policies and procedures, compliance testing, review of client files and documentation, review of advisory billing,

oversight of personal securities transactions and conflicts of interest, review of marketing materials and client communications, and annual review of the Firm's compliance program.

The Firm may also use qualified internal personnel or third-party compliance resources to assist with compliance reviews, testing, or oversight of Jorge L. Gallego's advisory activities. Jorge L. Gallego may be reached using the contact information on the cover page of this Brochure Supplement.

Item 7 – Requirements for State-Registered Advisers

A. Arbitration and Civil, Self-Regulatory Organization, or Administrative Proceedings

Jorge L. Gallego has not been involved in any arbitration claim, civil, self-regulatory organization, or administrative proceeding involving an amount of \$2,500 or more, and has not been found liable in any such proceeding involving investment-related activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery, counterfeiting, extortion, or dishonest, unfair, or unethical practices.

B. Bankruptcy

Jorge L. Gallego has not been the subject of a bankruptcy petition during the past ten (10) years.